



WHISPER PUBLIC IMPROVEMENT DISTRICT BOND PRICING - \$14,300,000

Sundance Analytics, a leader in real estate development solutions, is pleased to announce that PID bond financing for the public infrastructure of the 706-acre mixed-use Whisper Project in the city of San Marcos, Texas has been successfully priced.

This is the result of the cooperative effort between the city, its staff, consultants and attorneys, bond underwriter FMSbonds, Inc., and the McDonald Development Group, its consultant Sundance Analytics and attorneys McLean & Howard.



Public Improvement District Highlights and Notable Firsts

- \$14,300,000 bond amount
- 5.51% average coupon yield
- First PID priced in Texas in 2020
- First commercial PID priced in the nation since the COVID-19 crisis

Sundance Analytics is pleased to be part of the team that developed solutions for both the developer and the city to allow this exciting project to move forward.

About Sundance Analytics

Sundance Analytics provides innovative financial consulting services for residential, commercial and mixed-use real estate developments.

For further information or services, please contact Patrick Bourne
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