



SACHSE PUBLIC IMPROVEMENT DISTRICT BOND PRICING - \$15,415,000

Sundance Analytics is pleased to announce that PID bond financing for the public infrastructure of the The Station mixed-use development in the city of Sachse, Texas has been successfully priced.

Financing for the 170-acre development includes both an Improvement Area #1 bond and a Major Improvement Area bond to best accomplish the timing and financing needs of the project and developer.

This is the result of the cooperative effort between the city, its staff, consultants and attorneys, bond underwriter FMSbonds, Inc., and PMB Station Developer, its consultant Sundance Analytics and attorneys Winstead.

Public Improvement District Highlights

Improvement Area #1

- \$6,875,000 bond amount
- 3.87% average coupon yield

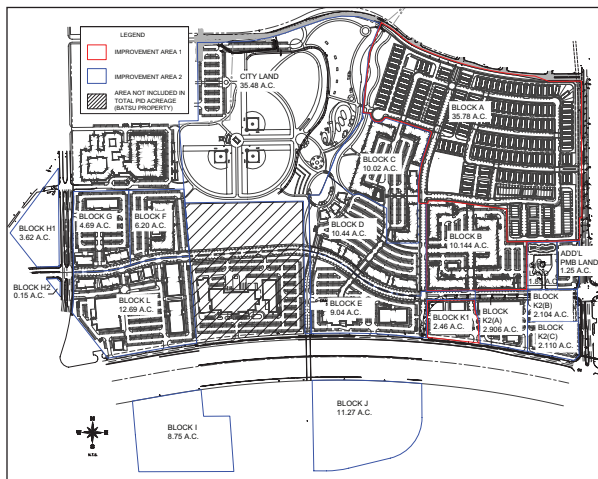
Major Improvement Area

- \$8,540,000 bond amount
- 5.55% average coupon yield

Sundance Analytics is pleased to be part of the team that developed solutions for both the developer and the city to allow this exciting project to move forward.

About Sundance Analytics

Sundance Analytics provides innovative financial consulting services for residential, commercial and mixed-use real estate developments.



For further information or services, please contact Patrick Bourne at Sundance Analytics: 512-275-6290 - sundanceanalytics.com.